

# TRUST COMPANY CONSOLIDATED REPORT OF CONDITION

As of March 31, 2005

(in Thousands)

## ASSETS

Cash and due from	66,036	1
U.S. Treasury securities	102,749	2
Obligations of other U.S. Government agencies and corporations	2,340	3
Obligations of States and political subdivisions	16,753	4
Other Securities	81,622	5
Loans	2,849	6(a)
Reserve for possible loan losses	0	6(b)
Loans (net)	2,849	6(c)
Bank premises, furniture and fixtures and other assets representing bank premises	19,539	7(a)
Capital leases included above	112	7(b)
Real estate owned other than bank premises	527	8
Investments in subsidiaries not consolidated	0	9
Other assets (complete schedule on reverse)	322,605	10
<b>TOTAL ASSETS</b>	<b>615,020</b>	<b>11</b>

## LIABILITIES

Liabilities for borrowed money	218	12
Mortgage indebtedness	0	13
Other liabilities	108,637	14
<b>TOTAL LIABILITIES</b>	<b>\$108,855</b>	<b>15</b>

Capital notes and debentures	0	16
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## SHAREHOLDERS EQUITY

Preferred stock	0	17
Number shares outstanding	0	17(a)
Common stock	20,580	18
Number shares authorized	1,116,500	18(a)
Number shares outstanding	612,071	18(b)
Surplus	315,312	19
<b>TOTAL CONTRIBUTED CAPITAL</b>	<b>335,892</b>	<b>20</b>
Retained earnings and other capital reserves	170,273	21
<b>TOTAL SHAREHOLDERS EQUITY</b>	<b>\$506,165</b>	<b>22</b>
<b>TOTAL LIABILITIES AND CAPITAL ACCOUNTS</b>	<b>\$615,020</b>	<b>23</b>

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## MEMORANDA

Assets deposited with State Treasurer to qualify for exercise of fiduciary powers (market value)	4,409	M1
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