APPLICATION FOR AUTHORIZATION TO INVEST IN CORPORATION

(Facing Page)

To: Commissioner of Business Oversight **Date:**_____

_____ hereby applies for authorization
(Name of Applicant)

to invest in _____ under
(Name of Corporation)

Financial Code Section 1472.

The attached documents are hereby referred to and by this reference incorporated herein.

_____
(Name of Applicant)

By _____
(Signature)

_____
(Name and Title)

_____
(Mailing Address)

_____
(Telephone Number)

STATE OF CALIFORNIA

DEPARTMENT OF BUSINESS OVERSIGHT

INSTRUCTIONS FOR FORM 700

A. General

Form 700 is to be used in cases where a California state bank (the "Applicant") applies for authorization to invest in a corporation (the "Corporation") under Financial Code Section 1472.

B. Contents

The application shall contain, in addition to the information called for in the facing page, the following information and documents, which shall be attached to the facing page:

(In case the Corporation has not yet been incorporated or has not yet commenced business, so state and provide the required information on an "as proposed" basis. Also, in case any material change is proposed or expected to occur with respect to any required information at or after the time when the Applicant invests in the Corporation, so state and describe the change.)

1. Name the state or nation where the Corporation was incorporated.

2. State the mailing address of the head office of the Corporation.

3. Describe the business of the Corporation.

4. Provide the following information with respect to each director and executive officer of the Corporation.

   (a) Name.

   (b) Residence address.

   (c) Occupation or business affiliation.

5. Name each 10% equity security owner of the Corporation.

6. Describe the Applicant's proposed investment in the Corporation, including:

(a) Describe each type of investment which the Applicant proposes to make in the Corporation (e.g., common shares, preferred shares, loans, etc.); and for each type of investment, state and number or principal sum to be acquired by the Applicant and the amount to be invested by the Applicant.

(b) State whether or not the Applicant proposes to make the investment by investing directly in the Corporation or by acquiring securities or other instruments from third parties; and, in case the Applicant proposes to make the investment by acquiring securities or other instruments from third parties, identifying the third parties.

(c) In case the Applicant proposes to invest in securities of the Corporation, state the percentage of the class or series of the securities of the Corporation which the Applicant proposes to own and the percentage of the voting power of the Corporation which the Applicant proposes to hold.

7. In case any of the following has invested or is proposed or expected to invest in the Corporation or in case any of the consideration paid by the Applicant for its proposed investment in the Corporation is proposed or expected to be paid, directly or indirectly, to any of the following, provide full details:

(a) Any affiliate of the Applicant.

(b) Any individual who is a director or executive officer of the Applicant or of any affiliate of the Applicant.

(c) Any associate of any of the persons referred to in Subdivision (a) or (b).

8. State the total amount which the Applicant has invested in corporations under Financial Code Section 1472 (exclusive of the proposed investment in the Corporation).

9. Provide a summary of the information regarding the Applicant's proposed investment in the Corporation that was presented to the board of the Applicant (or, in case the Applicant's proposed investment in the Corporation was authorized by a committee of the board, a summary of the information that was presented to the committee).

10. Provide a copy of either (i) a resolution of the board of the Applicant, authorizing the Applicant to make the proposed investment in the Corporation, or (ii) a like resolution of a committee of the board which is authorized to exercise the powers of the board with respect to such matters. The copy of the resolution shall be certified by the secretary or by an assistant secretary of the Applicant.

C. Signature

The application shall be signed at the place provided on the facing page in the name of the Applicant by an officer of the Applicant.