

(Department of Corporations Use Only)

Department of Corporations File No., if any

Fee Paid \$ _____

(Insert File Numbers(s) of Previous Filings
Before the Department, if any)

Receipt No. _____

FEE: \$600

(See Corporations Code Section 25608(z))

COMMISSIONER OF CORPORATIONS
STATE OF CALIFORNIA

NOTICE OF EXCHANGE TRANSACTION OR ENTITY CONVERSION
PURSUANT TO CORPORATIONS CODE SECTION 25103(h)

1. Name of acquiring or converting entity (entity resulting from the conversion):

2. (a) Address of acquiring or converting entity:

Street City State Zip

(b) Mailing address:

Street City State ZIP

(c) Area code and telephone number: _____

3. Acquiring or converting entity's state or jurisdiction of incorporation or organization:

4. (a) Name of entity to be acquired or converted: _____

(b) State or jurisdiction of incorporation or organization of entity to be acquired or converted:

5. The exchange of securities meets the requirements of (check one):

Section 25103(h)(1)(A) of the Code.

Section 25103(h)(1)(B) of the Code, and the state of incorporation or organization is _____, or the form of organization is _____.

6. Type of filing under the Securities Act of 1933, if applicable:

7. Date of Notice: _____

Check if acquiring or converting entity has a consent to service of process on file with the Commissioner

Acquiring or converting entity

Authorized signature on behalf of acquiring or converting entity

Print Name and Title of Signatory

Name, Address and Phone Number of Contact Person:

Instructions: Each acquiring or converting entity (other than a California corporation) filing a notice under Section 25103(h) must file a consent to service of process (Form 260.165), unless it already has a consent to service on file with the Commissioner. 260.103.6 (9/09)