

(Department of Corporations
Use Only)
Fee Paid \$ _____
Receipt No. _____

DEPARTMENT OF CORPORATIONS
FILE No., if any: _____
(Insert File Numbers(s) of Previous
Filings Before the Department, If Any)

FEE: \$ _____

(See Corporations Code Section 25608(y) and Section 25608(e).

The fee is based on the current market value of the securities, or in the case of options, the underlying securities.)

COMMISSIONER OF CORPORATIONS
STATE OF CALIFORNIA

Notice of Issuance of Securities Pursuant to Subdivision (o) of Section 25102 of the Corporations Code

1. Name of Issuer: _____

2. State of Incorporation or Organization: _____

3. Address of Principal Place of Business:

Number and Street	City	State	Zip Code
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4. The security is issued pursuant to a: (Check One)

[] Purchase Plan or Agreement.
Name of Security: _____
Number of Securities: _____
Price Per Security: \$ _____

[] Option Plan or Agreement.
Name and Number of Options: _____
Name and Number of the Underlying Securities: _____
Exercise Price Per Security: \$ _____

[] "Flexible" Purchase/Option Plan or Agreement.
Name of Security/Option: _____
Number of Securities/Options: _____
Name and Number of the Underlying Securities: _____
Price Per Security: \$ _____

5. Aggregate current market value of securities sought to be sold: _____

6. Date of Notice: _____

() Check if Issuer has
a consent to service of process
on file with the Commissioner

Name of Issuer

Authorized Signature on Behalf of Issuer

Print Name and Title of Signatory

Name, Address and Phone Number of Contact Person:

Instructions: Each issuer (other than a California corporation) filing a notice under Section 25102(o) must file a consent to service of process (Form 260.165), unless it already has a consent to service on file with the Commissioner.