STATE OF CALIFORNIA

BUSINESS, TRANSPORTATION AND HOUSING AGENCY DEPARTMENT OF CORPORATIONS

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TO: Kevin Jerome Nelson, a/k/a Kevin J. Nelson, Kevyn J. Nelson, Baron Kevyn Jerome Nelson, and Kevin Tavie Tresvant, Principal Midas Touch Promotions, a division of The CVI Group Ltd. also d/b/a Midas Touch

Midas Touch Promotions, a division of The CVI Group Ltd, also d/b/a Midas Touch Promotion team

5042 Wilshire Blvd., Ste. 244 Los Angeles, CA 90036

and

7840 Firestone Blvd., Ste. 109 Downey, CA 90241

DESIST AND REFRAIN ORDER

(For violations of section 25110, 25230 and 25401 of the Corporations Code)

The California Corporations Commissioner finds that:

- 1. At all relevant times, Kevin Jerome Nelson, also known as Kevin J. Nelson, Kevyn J. Nelson, Baron Kevyn Jerome Nelson, and Kevin Tavie Tresvant (hereinafter "Nelson"), was principal of Midas Touch Promotions, "a division of" The CVI Group Ltd (hereinafter "Midas Touch/CVI Group"), a Colorado company now delinquent in status, using the business address of 5042 Wilshire Boulevard, #244, Los Angeles, California, and a mailing address of 7840 Firestone Boulevard, Suite 109, Downey, California.
- 2. Beginning on or about October 3, 2011, Nelson and Midas Touch/CVI Group offered or sold securities in the form of investment contracts of Midas Touch/CVI Group and/or promissory notes with a guaranteed principal and return in concerts and music industry events.
- 3. At all relevant times, Nelson and Midas Touch/CVI Group, doing business as Midas Touch Promotion team, also offered services as a Professional Entertainment Agent to investors whereby investors were provided "Investment Analysis" of the investment contracts they were offered.

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- 4. Through posting on the Internet, including postings on Craigslist and other means of general solicitation, including emails sent to investors from an email address at imchanginthegame@gmail.com, Nelson and Midas Touch/CVI Group offered or sold investments in an "exclusive" Turn Key Short venture in high profile concerts. Investors were sold investments at \$25,000 per investment with a maximum investment of \$37,500 as well as other investments at \$65,000 per investment. Specifically, investors were offered investments in concerts featuring SWV-Sisters With Voices and Special Guest Switch, as well as concerts featuring NEYO and Special Guest Guy with Aaron Hall.
- 5. The purported purpose of the offering was to raise funds to produce and promote concert events. For investments of at least \$25,000, Nelson and Midas Touch/CVI Group promised to pay investors their principal investment plus 30% interest if attendance capacity is 70% or less, and 40% interest if attendance capacity is over 71%. In the event the concert event was cancelled, investors were promised to be paid their principal amount plus 10% interest within 72 hours of cancellation. For investments of \$65,000, Nelson and Midas Touch/CVI Group promised to pay investors their principal investment plus 40% interest, and in the event of a cancellation, investors were promised to be paid their \$65,000 principal investment plus 15% interest within 72 hours of cancellation. Investors were told to wire funds to an account held at Well Fargo Bank, NA.
- 6. In addition, through posting on the Internet, including postings on Craigslist and other means of general solicitation, including emails sent to investors from an email address at imchanginthegame@gmai.com, Nelson offered or sold investments in concerts and music industry events guaranteed by a personal promissory note. Investors were told that Nelson has a proven 18 year track record and that the minimum investment was \$5,000 and the maximum investment was \$100,000 with a guaranteed 15% monthly return plus VIP access at any event promoted while the investor was an "active investor".

- 7. These securities were offered or sold in this state in issuer transactions. The Department of Corporations has not issued a permit or other form of qualification authorizing any person to offer and sell these securities in this state.
- 8. Nelson and Midas Touch/CVI Group, doing business as the Midas Touch Promotion team, provided "services" to investors as a Professional Entertainment Agent, advising as to expected returns on investments depending on event attendance capacity. Investors were advised of the "higher than average potential return on investment" in the Turn Key Short venture in high profile concerts, and were provided an "Overview" and "Investment Analysis" regarding such returns.
- 9. Investors are directed to websites for further information about Nelson and CVI Group, including www.thekevynjnelsonbrand.com, www.myspace.com.centastage1, www.facebook.com/billionaireinthemakin, www.linkedin.com/in/kevyndadreammaker and www.twitter.com/iamkevynjnelson. Investors are informed from there that Nelson is a Music Business Consultant and Financial and Business Development Consultant who can also delete negative items from a credit file for \$50 per item, can create a new credit file for \$5, and edit any PDF file including bank statements and other secure documents for \$5. Investors are also told to visit a website located at www.wwcfsinc.com (now www.worldwidecreditandfinancialsolutions.com) and to contact Nelson at admin@wwcfsinc.com, a website for the company Worldwide Credit and Financial Solutions, Inc., also known as WWCFS Inc., a business for which Nelson is or was the President and which is described as a full-service personal/financial services company formed in 1994.
- 10. Nelson and Midas Touch/CVI Group doing business as the Midas Touch Promotion team advised investors as to the value of securities or as to the advisability of investing in, purchasing or selling securities in various opportunities, including but not limited to investment contracts in Midas Touch/CVI Group.

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- 11. The investment advice provided to investors by Nelson and Midas Touch/CVI Group doing business as the Midas Touch Promotion team was conducted in the state of California for compensation. The California Corporations Commissioner has not provided a certificate to either Nelson or Midas Touch/CVI Group doing business as Midas Touch Promotion Team to conduct business as an investment adviser in this state.
 12. In connection with these offers and sales, Nelson and Midas Touch/CVI Group omitted to disclose to investors that:
- a. On November 12, 2010, Nelson filed for Chapter 7 bankruptcy to discharge \$103,759.00 worth of liabilities while declaring assets of only \$805.00, and income, including but not limited to, government assistance from Cal Works, Social Security Insurance Disability and food stamps;
- b. Nelson has a history of state and federal criminal convictions including but not limited to:
- i. A guilty plea and Judgment and Probation/Commitment Order in case number CR-92-0706-R on or about December 7, 1992 before the United States District Court, Central District of California for conspiracy to defraud the government in violation of Title 18 USC section 286 with a sentence of 12 months in federal prison, an order to pay restitution to the Internal Revenue Service in the amount of \$5,309 and supervised release for three years under certain terms and conditions. Additionally, a Judgment Revoking Supervised Release and Committing Defendant was issued on or about June 8, 1999 for violation of the conditions of the supervised release ordering Nelson back to federal prison for 12 months.
- ii. A guilty plea and Judgment and Probation/Commitment Order in case number CR-94-702-JGD on or about December 19, 1994 before the US District Court, Central District of California for two counts of bank robbery in violation of Title 18 USC section 2113(a) with a sentence to federal prison of 65 months, an order to pay restitution to Bank of America in the amount of \$1,014, and supervised release for three years under certain terms and conditions.

iii. A criminal conviction in case number BA224203 on or about March 15, 2002 before the Superior Court of California, County of Los Angeles to second degree commercial burglary against Money Mark Check Cashing with the intent to commit a larceny or felony, in violation of penal code section 459.

iv. Before Nelson could be sentenced in case BA224203, however, he left California to Nevada, where he plead guilty and was criminally convicted in case number C199157 on or about March 4, 2004, before the District Court for the Clark County of Nevada for the possession or sale of a document or personal identifying information to establish false status or identity. He was ordered to pay restitution and sentenced to 48 months in state prison, thereafter modified to 36 months. Despite multiple felony bench warrants being issued for his return to California for sentencing in case BA224203, on November 10, 2004, Nelson entered a guilty plea in the California case and sought to have the California sentence to run concurrently with his Nevada sentence. Thereafter, a judgment and order was issued by the Superior Court of California on January 6, 2005 sentencing Nelson to four years in California state prison plus fines.

Based upon the foregoing findings, the California Corporations Commissioner is of the opinion that the investment contracts of Midas Touch/CVI Group, and promissory notes are securities subject to qualification under the California Corporate Securities Law of 1968 and are being or have been offered or sold without being qualified in violation of Corporations Code section 25110. Pursuant to section 25532 of the Corporate Securities Law of 1968, Kevin Jerome Nelson, also known as Kevin J. Nelson, Kevyn J. Nelson, Baron Kevyn Jerome Nelson, and Kevin Tavie Tresvant and Midas Touch Promotions, a division of The CVI Group Ltd are hereby ordered to desist and refrain from the further offer or sale in the State of California of securities, including but not limited to investment contracts in Midas Touch Promotions, a division of The CVI Group Ltd and/or promissory notes, unless and until qualification has been made under the law. This Order is necessary, in the public interest, for the protection of investors and consistent with the purposes, policies, and provisions of the Corporate Securities Law of 1968.

In addition, based upon the foregoing findings, the California Corporations Commissioner is of the opinion that Nelson and Midas Touch/CVI Group, doing business as the Midas Touch Promotion team engaged in unlicensed investment adviser activity without having first applied for and secured from the Commissioner a certificate, then in effect, authorizing them to do so in violation of section 25230 of the Corporate Securities Law of 1968. Pursuant to section 25532 of the Corporate Securities Law of 1968, Kevin Jerome Nelson, also known as Kevin J. Nelson, Kevyn J. Nelson, Baron Kevyn Jerome Nelson, and Kevin Tavie Tresvant and Midas Touch Promotions, a division of The CVI Group Ltd doing business as Midas Touch Promotions team are hereby ordered to desist and refrain from advising others, either directly or through writings, as to the value of securities or as to the advisability of investing in purchasing or selling securities for compensation unless and until he has applied for and secured from the Commissioner a certificate, then in effect, authorizing them to act in that capacity, or unless exempt. This Order is necessary, in the public interest, for the protection of investors and consistent with the purposes, policies, and provisions of the Corporate Securities Law of 1968.

Further, the California Corporations Commissioner is of the opinion that the securities of Midas Touch/CVI Group and promissory notes were offered or sold in this state by means of written or oral communications which included an untrue statement of a material fact or omitted to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made, not misleading, in violation of section 25401 of the Corporate Securities Law of 1968. Pursuant to section 25532 of the Corporate Securities Law of 1968, Kevin Jerome Nelson, also known as Kevin J. Nelson, Kevyn J. Nelson, Baron Kevyn Jerome Nelson, and Kevin Tavie Tresvant and Midas Touch Promotions, a division of The CVI Group Ltd are hereby ordered to desist and refrain from offering or selling or buying or offering to buy any security in the State of California, including but not limited to investment contracts in Midas Touch/CVI Group and/or promissory notes, by means of any written or oral communication which includes an untrue statement of a material fact or omits to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made, not misleading. This Order is necessary,

State of California - Department of Corporations

1	in the public interest, for the protection of investors and consistent with the purposes, policies, and
2	provisions of the Corporate Securities Law of 1968.
3	Dated: June 18, 2013 Sacramento, California
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5	JAN LYNN OWEN California Corporations Commissioner
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8	By; MARY ANN SMITH
9	Deputy Commissioner Enforcement Division
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	DESIST AND REFRAIN ORDER