STATE OF CALIFORNIA
BUSINESS, TRANSPORTATION AND HOUSING AGENCY
DEPARTMENT OF CORPORATIONS

TO: Lucky Lady Mining, LLC
Duain Vincent Preitz
24152 Lyons Avenue #129
Newhall, California 91321

DESIST AND REFRAIN ORDER
(For violations of section 25110 of the Corporations Code)

The California Corporations Commissioner (“Commissioner”) finds that:

1. At all relevant times, Lucky Lady Mining, LLC (“Lucky Lady Mining”) is or was a Nevada limited liability company conducting business at 24152 Lyons Avenue #129, Newhall, California, 91321.

2. At all relevant times, Duain Vincent Preitz (“Preitz”) (CRD# 1976539) was the owner and a control person of Lucky Lady Mining.

3. Beginning as early as July 2012, Lucky Lady Mining and Preitz offered securities in this state by generally soliciting investors through the company’s Internet website located at www.luckyladymining.net. The website claims that the company has acquired lease rights to dredge gold in the Bering Sea, off the coast of Nome, Alaska, and is offering $1 million in investor stock options. Lucky Lady Mining “guarantees 10% Per Year Dividend” and encourages visitors to “INVEST TODAY” because “GOLD DOES NOT BURN! BUT, MONEY DOES!”

4. In or about July 2012, Preitz placed a telephone call to a California resident for the purposes of soliciting an investment in Lucky Lady Mining. After making telephone contact with the California resident, Preitz sent the prospective investor an email explaining that Lucky Lady Mining would be dredging for gold in Alaska and that investors would receive a return of 100% of their investment plus interest by November 2012.
5. Preitz attached to his July 2012 email a copy of the “Stock Agreement” that is also publically accessible on the Lucky Lady Mining website. The “Stock Agreement” included instructions on how to purchase stock in Lucky Lady Mining for $1.00 per share by sending money to Preitz via wire transfer or Federal Express. The Stock Agreement did not inquire about the investor’s level of sophistication or net worth. Moreover, Preitz continued to solicit an investment from the California resident even after learning that such person was not an accredited investor.

6. The stock offered by Lucky Lady Mining and Preitz are securities as that term is defined by California law.

7. These securities were offered for sale or sold in this state in an issuer transaction.

8. The Commissioner has not issued a permit or other form of qualification authorizing any person to offer and sell these securities in this state.

Based on the foregoing findings, the California Corporations Commissioner is of the opinion that the stock being offered by Lucky Lady Mining, LLC and Duain Vincent Preitz are securities subject to qualification under the California Corporate Securities Law of 1968 and are being or have been offered or sold without first being qualified. Pursuant to Section 25532 of the Corporate Securities Law of 1968, Lucky Lady Mining, LLC and Duain Vincent Preitz are hereby ordered to desist and refrain from the further offer or sale of securities in the State of California, including but not limited to stock, unless and until qualification has been made under said law or unless exempt.

This Order is necessary, in the public interest, for the protection of investors and consistent with the purposes, policies, and provisions of the Corporate Securities Law of 1968.

Dated: September 28, 2012
Sacramento, California

JAN LYNN OWEN
California Corporations Commissioner

By_____________________________

MARY ANN SMITH
Deputy Commissioner
Enforcement Division