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STATE OF CALIFORNIA
BUSINESS, TRANSPORTATION AND HOUSING AGENCY
DEPARTMENT OF CORPORATIONS

TO: Andrew B. Calhoun, Jr., President of Pacific West Capital Group, Inc.
Andrew B. Calhoun IV
Matthew A. Sonnen
PACIFIC WEST CAPITAL GROUP, INC.
PACIFIC WEST CAPITAL GROUP TRUST
12400 Wilshire Boulevard, Suite 1210
Los Angeles, California 90025

ORDER WITHDRAWING DESIST AND REFRAIN ORDER

It is hereby ordered that the Desist and Refrain Order issued on December 11, 2007, against Andrew B. Calhoun, Jr., President of Pacific West Capital Group, Inc., Andrew B. Calhoun IV, Matthew A. Sonnen, PACIFIC WEST CAPITAL GROUP, INC., and PACIFIC WEST CAPITAL GROUP TRUST is withdrawn.

Dated: January 17, 2008
Los Angeles, California

PRESTON DuFAUCHARD
California Corporations Commissioner

By _____
ALAN S. WEINGER
Lead Corporations Counsel
Enforcement Division