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STATE OF CALIFORNIA
BUSINESS, TRANSPORTATION AND HOUSING AGENCY
DEPARTMENT OF CORPORATIONS

TO: Studio Partners, LLC
Matthew K. Longo a.k.a. Matt Longo
Evan Harris a.k.a. Keith Harris
21860 Burbank Blvd., #370
Woodland Hills, CA 91367

DESIST AND REFRAIN ORDER

(For violations of section 25110 of the Corporations Code)

The California Corporations Commissioner finds that:

1. At all relevant times, Studio Partners, LLC, a Nevada limited liability company, conducted business at 21860 Burbank Blvd., #370, Woodland Hills, CA 91367. Studio Partners, LLC was purportedly in the business of financing, producing and licensing a feature film for theatres or television.
2. At all relevant times, Matthew K. Longo, also known as Matt Longo, was a managing member of Studio Partners, LLC.
3. At all relevant times, Evan Harris, also known as Keith Harris, was a managing member of Studio Partners, LLC.
4. Beginning in at least 2003, Studio Partners, LLC, Matthew K. Longo and Evan Harris offered and sold securities in the form of debentures and membership certificates in Studio Partners, LLC.
5. Studio Partners, LLC, Matthew K. Longo and Evan Harris offered or sold at least \$82,500.00 of these debentures and membership certificates.
6. The purported purpose of the offering was to raise funds to hire and pay an independent production company to produce a feature film, and to pay commissions and operating costs.

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1 7. These debentures and membership certificates were offered or sold in this state in issuer
2 transactions. The Department of Corporations has not issued a permit or other form of qualification
3 authorizing any person to offer or sell these debentures and membership certificates in this state.

4 Based upon the foregoing findings, the California Corporations Commissioner is of the
5 opinion that the debentures and membership certificates are securities subject to qualification under
6 the California Corporate Securities Law of 1968 and are being or have been offered or sold without
7 first being qualified. Pursuant to Section 25532 of the Corporate Securities Law of 1968, Studio
8 Partners, LLC, Matthew K. Longo and Evan Harris and Studio Partners, LLC are hereby ordered to
9 desist and refrain from the further offer or sale of securities, in the State of California, including but
10 not limited to debentures and membership certificates, unless and until qualification has been made
11 under said law or unless exempt.

12 This Order is necessary, in the public interest, for the protection of investors and consistent
13 with the purposes, policies, and provisions of the Corporate Securities Law of 1968.

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15 Dated: January 29, 2007
16 Los Angeles, California

17 PRESTON DuFAUCHARD
18 California Corporations Commissioner

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21 By _____
22 ALAN S. WEINGER
23 Lead Corporations Counsel
24 Enforcement Division
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