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2 **STATE OF CALIFORNIA**
3 **BUSINESS, TRANSPORTATION AND HOUSING AGENCY**
4 **DEPARTMENT OF CORPORATIONS**

5 TO: Mr. Wade W. Danielson
6 6155 Rock Cliff Drive
7 Los Angeles, California 90068

8 **ORDER WITHDRAWING DESIST AND REFRAIN ORDER**

9 It is hereby ordered that the Desist and Refrain Order issued on June 6, 2005 against Wade
10 W. Danielson is withdrawn.

11
12 Dated: April 18, 2006
13 Los Angeles, California

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16 WAYNE STRUMPFER
17 Acting California Corporations Commissioner

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20 By _____
21 ALAN S. WEINGER
22 Acting Deputy Commissioner
23 Enforcement Division
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STATE OF CALIFORNIA
BUSINESS, TRANSPORTATION AND HOUSING AGENCY
DEPARTMENT OF CORPORATIONS

TO: Heaven’s Fall, LLC.
Strata Productions, Inc.
Terry A. Green
Richard S. Kordos
Wade W. Danielson
Lucas Brown
1123 Emerson Street
Suite 203
Evanston, Illinois 60201

DESIST AND REFRAIN ORDER
(For violations of section 25110 and 25401 of the Corporations Code)

The California Corporations Commissioner finds that:

1. At all relevant times, Heaven’s Fall, LLC, was an Illinois Limited Liability Company.
2. At all relevant times, Strata Productions, Inc. (hereinafter referred to as “Strata”), was an Illinois Corporation. Strata was the manager of Heaven’s Fall, LLC, and at all relevant times had the responsibility and authority for the day-to-day management of Heaven’s Fall, LLC, including overseeing the production of the film “Heaven’s Fall.”
3. At all relevant times, Terry A. Green (hereinafter referred to as “Green”), an individual, was the Chairman of the Board of Directors, President, Chief Executive Officer, Chief Financial Officer and/or the Secretary of Strata since Strata’s inception in December 1997. Green possessed, directly or indirectly, the power to direct or cause the direction of the management and policies of Strata and

1 Heaven's Fall, LLC. In addition, Green wrote the screenplay for and directed the movie "Heaven's
2 Fall."

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4 4. At all relevant times, Richard S. Kordos (hereinafter referred to as "Kordos"), an individual,
5 was the Director of Casting for Strata, and performed all casting duties for the film "Heaven's Fall."

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7 5. At all relevant times, Wade W. Danielson (hereinafter referred to as "Danielson"), an
8 individual, was a Producer for Strata and for the film "Heaven's Fall."

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10 6. At all relevant times, Lucas Brown (hereinafter referred to as "Brown"), an individual, was an
11 Associate Producer for Strata and also functioned as a salesperson for Strata and Heaven's Fall, LLC,
12 soliciting investments for the movie "Heaven's Fall."

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14 7. Beginning in or about March 2004 and continuing thereafter, Heavens Fall LLC, Strata,
15 Green, Kordos, Danielson and Brown offered or sold securities in the State of California in the form
16 of units of limited liability interests in Heaven's Fall, LLC.

17
18 8. Beginning in or about March 2004 and continuing thereafter, Heavens Fall LLC, Strata,
19 Green, Kordos, Danielson and Brown solicited investors for Heaven's Fall, LLC, by means of cold
20 calls and by distributing offering materials and other communications through the mail.

21
22 9. Heavens Fall LLC, Strata, Green, Kordos, Danielson and Brown offered and sold securities in
23 Heaven's Fall, LLC, in California to residents of the state of California for the purported purpose of
24 raising capital in the total amount of \$2,100,000 to produce and distribute a film called "Heaven's
25 Fall." Investors in Heaven's Fall, LLC, were required to purchase a minimum subscription of one (1)
26 unit at \$15,000 per unit.

1 10. These securities were offered or sold in this state in issuer transactions. The Department of
2 Corporations has not issued a permit or other form of qualification authorizing any person to offer or
3 sell these securities in this state.

4
5 11. In connection with these offers and sales, Heavens Fall LLC, Strata, Green, Kordos,
6 Danielson and Brown failed to disclose to investors that:

7 a. On February 6, 2001, the Pennsylvania Securities Commission issued a Cease and
8 Desist Order against Rebel, LLC, Strata Productions, Inc., Terry A. Green and Zachariah Bradshaw,
9 prohibiting the continued offer and sale of unregistered securities in Pennsylvania.

10 b. On March 18, 2002, the California Corporations Commissioner issued a Desist and
11 Refrain Order against Rebel, LLC, Strata Productions, Inc., Terry A. Green, Wade W. Danielson,
12 Richard S. Kordos, Ben Gonzales and Robert Bundy, prohibiting the offer or sale of unqualified
13 securities in California in violation of section 25110 of the Corporate Securities Law of 1968.

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15 Based upon the foregoing findings, the California Corporations Commissioner is of the
16 opinion that the investments in the form of units of limited liability interests in Heaven's Fall, LLC,
17 are securities subject to qualification under the California Corporate Securities Law of 1968 and are
18 being or have been offered or sold without being qualified in violation of Corporations Code section
19 25110. Pursuant to section 25532 of the Corporate Securities Law of 1968, Heavens Fall LLC,
20 Strata, Green, Kordos, Danielson and Brown are hereby ordered to desist and refrain from the further
21 offer or sale in the State of California of securities, including but not limited to units of limited
22 liability interests, unless and until qualification has been made under the law.

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24 Further, the California Corporations Commissioner is of the opinion that the securities
25 representing units of limited liability interests in Heaven's Fall, LLC were offered or sold in this state
26 by means of written or oral communications which included an untrue statement of a material fact or
27 omitted to state a material fact necessary in order to make the statements made, in the light of the
28 circumstances under which they were made, not misleading, in violation of section 25401 of the

1 Corporate Securities Law of 1968. Pursuant to section 25532 of the Corporate Securities Law of
2 1968, Heavens Fall LLC, Strata, Green, Kordos, Danielson and Brown are hereby ordered to desist
3 and refrain from offering or selling or buying or offering to buy any security in the State of
4 California, including but not limited to units of limited liability interests, by means of any written or
5 oral communication which includes an untrue statement of a material fact or omits to state a material
6 fact necessary in order to make the statements made, in the light of the circumstances under which
7 they were made, not misleading.

8
9 This Order is necessary, in the public interest, for the protection of investors and consistent
10 with the purposes, policies, and provisions of the Corporate Securities Law of 1968. This order shall
11 remain in full force and effect until further order of the California Corporations Commissioner.

12 Dated: June 6, 2005
13 Sacramento, California

14 WAYNE STRUMPFER
15 Acting California Corporations Commissioner

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17 By: _____
18 ALAN WEINGER
19 Acting Deputy Commissioner
20 Enforcement Division