PRESTON DuFAUCHARD
California Corporations Commissioner
ALAN S. WEINGER
Deputy Commissioner
JUDY L. HARTLEY (CA BAR NO. 110628)
Senior Corporations Counsel
Department of Corporations
320 West 4th Street, Ste. 750
Los Angeles, California 90013-2344
Telephone: (213) 576-7604 Fax: (213) 576-7181

Attorneys for Complainant

BEFORE THE DEPARTMENT OF CORPORATIONS

OF THE STATE OF CALIFORNIA

In the Matter of the Petition for Reinstatement of: SENIOR SECURED LOAN FUND LLC	File No.: 603-G665 NOTICE OF PETITION FOR REINSTATEMENT (California Government Code section 11522)

TO: KAMALA D. HARRIS
ATTORNEY GENERAL, STATE OF CALIFORNIA
Department of Justice
P.O. Box 944255
Sacramento, California 94244-2550

Scott Lem, Co-Manager
Senior Secured Loan Fund LLC
2000 Avenue of the Stars, 12th Floor
Los Angeles, California 90067

Pursuant to Government Code Section 11522, you are hereby notified that on May 31, 2011, Respondent, Senior Secured Loan Fund LLC ("Senior Secured") filed a Petition for Reinstatement of License or Reduction of Penalty ("Petition") with the California Corporations Commissioner

State of California – Department of Corporations

("Commissioner"). A true and correct copy of the Petition without exhibits is attached hereto and incorporated herein as Exhibit 1.

On May 12, 2010 to be effective May 26, 2010, the Commissioner issued an Order Revoking California Finance Lenders License against Senior Secured for failure to file its annual report as required by Financial Code section 22159. A true and correct copy of the Revocation Order is attached and incorporated herein as Exhibit 2.

YOU ARE FURTHER NOTIFIED that written argument and/or further written argument, may be presented in this matter and should be received by the Department of Corporations **on or before June 29, 2011** at its office located at 320 West 4th Street, Ste. 750, Los Angeles, California 90013-1105, attention: Judy L. Hartley, Senior Corporations Counsel.

The Commissioner shall render a decision in this matter on or before July 8, 2011.

Dated: June 15, 2011
Los Angeles, Ca

PRESTON DuFAUCHARD
California Corporations Commissioner

By_____
Judy L. Hartley
Senior Corporations Counsel

State of California – Department of Corporations