PRESTON DuFAUCHARD
California Corporations Commissioner
ALAN S. WEINGER
Deputy Commissioner
JUDY L. HARTLEY (CA BAR NO. 110628)
Senior Corporations Counsel
Department of Corporations
320 West 4th Street, Ste. 750
Los Angeles, California 90013-2344
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Attorneys for Complainant

BEFORE THE DEPARTMENT OF CORPORATIONS

OF THE STATE OF CALIFORNIA

In the Matter of the Petition for Reinstatement of: SENIOR SECURED LOAN FUND LLC	)))))))))))	File No.: 603-G665 ORDER GRANTING PETITION FOR REINSTATEMENT

TO: KAMALA D. HARRIS
ATTORNEY GENERAL, STATE OF CALIFORNIA
Department of Justice
P.O. Box 944255
Sacramento, California 94244-2550

Scott Lem, Co-Manager
Senior Secured Loan Fund LLC
2000 Avenue of the Stars, 12th Floor
Los Angeles, California 90067

PLEASE TAKE NOTICE THAT Petitioner, Senior Secured Loan Fund LLC, has timely complied with all the conditions set forth in the Order Conditionally Granting Petition for Reinstatement issued by the California Corporations Commissioner on July 12, 2011. Accordingly,

State of California – Department of Corporations

the California Finance Lenders license of Senior Secured Loan Fund LLC, license number 603-G665, is hereby reinstated effective as of the date hereof.

Dated: August 8, 2011
Los Angeles, Ca

PRESTON DuFAUCHARD
California Corporations Commissioner

By_____
Alan S. Weinger
Deputy Commissioner

State of California – Department of Corporations